

HP Embedded Capture (HP EC)

Installation & Deployment Guide

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1 HP Embedded Capture (HP EC)

1.1 Introduction

This guide provides detailed instructions for the installation of HP Embedded Capture (HP EC) components, and using the Installer component for licensing and deployment of Embedded Capture and workflows to your fleet of MFP devices.

The Embedded Capture client tools are comprised of the following:

- Installer
- Workflow Designer
- TWAIN

1.2 Hardware requirements

HP Embedded Capture (HP EC) hardware requirements are defined as follows:

Administration PC

The PC used for the administration of Embedded Capture should meet the following criteria:

- **Processor:** One or more processor core, with at least a 1GHz of frequency.
 - Decreasing the processing power reduces the number of devices that can be configured in parallel.
- Memory: 512MB of RAM.
- Hard Drive: Up to 500 MB of available space may be required.
- **USB drive:** The product license is provided on a USB Key that has to be connected to a PC. It is recommended that the administrator PC have at least one USB slot.
 - Local port 49152 should not be occupied by any process.

NOTE: It is recommended that the Windows user doing the Embedded Capture installation have Administrator permissions on the PC. **Full Control** permissions to the Embedded Capture installation folder and subfolders is needed to ensure that all temporary and log files can be written.

Device

For the Embedded Capture Workflow Designer to function properly, the PC should be able to access the following printer ports:

- **80 & 443:** Ports that enable access to the Embedded Capture webserver for installation, workflow deployment, and log/monitoring purposes.
- **7627 & 57627:** Web services ports for Embedded Capture licensing process.
- **161 (UDP):** Port used for SNMP traffic required during Embedded Capture installation.
- **Port forwarding:** With an intermediate router/server, port forwarding is an acceptable option.

1.3 Software requirements

The following sections list supported operating systems and minimum requirements for running Embedded Capture.

1.3.1 Supported operating systems

- Windows Server 2003
- Windows Server 2008
- Windows Server 2012
- Windows Vista
- Windows 7
- Windows 8

Platforms: 32/64 bit

1.3.2 Minimum requirements

- .NET 4.0 Extended and .NET Framework 3.5 SP1
- Or .NET 4.0 Extended and .NET 3.5 features activated (Windows 8)
- .NET Framework 3.5 SP1 and 4 should be installed on the PC. If the framework is not installed, a Windows prompt will appear, asking to download and install it from internet.

1.4 HP Embedded Capture (HP EC) Software download

After HP Embedded Capture (HP EC) has been purchased, the customer will need to complete the steps provided in this section in order to access the Embedded Capture software.

NOTE: For a trial version of HP Embedded Capture (HP EC) Software, contact your HP representative.

1. Customer will receive the following email containing a link to access the order contents (i.e. entitlement certificate, user guides, license information, etc.).

Figure 1-1 License email

Ø				Ek	ectronic Delivery Receipt
Dear Customer,	Dear Customer,				
Thank you for yo	ur order wit	h Hewlett-Packard. To a	ccess your	electron	ic goods, click on the link below:
https://h20576.w downloadKey=5		m/ecommerce/efulfillmen	t/download	page.do	2
In the Electronic I	Delivery site,	enter the email address	and confirm	mation n	umber contained in this email.
		this order, contact you order was placed.	ur HP repre	sentativ	e or search the help section on th
For information a HP button on the			ew the Freq	quently A	Asked Questions or click the Contac
Sincerely,					
Hewlett-Packard	Company				
Transaction Inf	ormation				
Confirmation Number: HP Order Number: Distributor Purchase Order Number: Transaction Date:					
Ship-To Addres	SS		Custon	ner / Pa	Inther Address
Name:			Name:		
Company: Address: City: State: Postal Code: Country: Phone: Email:	Ship to inform	address ation	Company: Address: City: State: Postal Code: Country: Phone: Email:		
Item Product Name Product # Quantity					
10 licenca para dispositivo unico C2T58AAE 1					

- **NOTE:** As this email is sent from a generic email address, some customers may not see it in their inbox. Please also check your SPAM/Junk folder.
- NOTE: Until August 2013, emails were sent from: Hewlett-Packard.esdproa@hp.com OR Hewlett-Packard.esdproB@hp.com

From September 11, 2013 forward, emails will be sent from: Hewlett-Packard.PR-ESDC@hp.com OR Hewlett-Packard.PR-ESDD@hp.com

2. The link provided in this email provides access to the electronic download web page. Click the appropriate link to sign in using an existing HP Passport account, or for new users, to create an HP Passport account.

Figure 1-2 Electronic download

Electronic download		
🔒 Electronic download	HP.com Electronic delivery	
Frequently asked questions View My previously accessed	To access your order:	
orders	Please sign-in with your HP Passport account by clickinghere	
	If you do not already have an HP Passport account click here to create one	

3. Enter your HP Passport credentials (HP Passport credentials can be requested prior to entering the confirmation number and email).

Figure 1-3 Customer sign in

Sign in Sign in using HP Passport ¹
Required *
User ID *
Your user ID may be your email. Forgot User ID
Password *
Forgot Password
Remember me on this computer
Create an account Sign in
🔒 HP Passport is secure 😢

4. Enter Confirmation Number (this number auto-populates if the link provided in the email is used) and Email address, and accept the terms and conditions.

Figure 1-4 Accept terms and conditions

Electronic	lownload		
🔒 Electronic download	HP.com Electronic delivery		
Frequently asked questions Thank you for your order. Electronic delivery offers you a quick and efficient way to receive software, license documentation and other materials related to your order. View My previously accessed orders How to access your order:			
Provide site feedback	 Please enter the confirmation number and email address. Read and accept the terms and conditions. Confirmation Number: [(e.g. 925011193) Email address: [
- ALM	Clear Form General Submit		

5. Once inside the order, you can access the Order Confirmation, Get Software, Get Licensing, and Get Documentation tabs.

1.4.1 Order Confirmation tab

Confirmation information for the software purchase is provided in the Order Conformation tab.

Figure 1-5 Order Confirmation tab

Order	Get	Get	Get
Confirmation	Software	Licensing	Documentation

1.4.2 Get Software tab

To download the software, click the **Get Software** tab, scroll down and click **Download**, or use the HP Download Manager. For large files, it is suggested that you use the HP Download Manager.

Figure 1-6 Get Software, Download



Toward the bottom of the Get Software page, you can access the license activation. To do this, click **Get License**xxxxxxxx to activate the license from the **HP Licensing for Software** site.

Figure 1-7 Get License / Get Entitlement Certificate links

File size:	55.44 MB
MD5 checksum: 🔟	bca9cb3f6cb2709687c0947dfe24815e
License:	Get License K1Z052641001
	Get Entitlement Certificate

Click Get License K1Z052641001 to go to the HP Software Licensing Portal (as shown here).

NOTE: The License number **K1Z052641001** used in this example, is for illustration purposes only. Each order has a unique License number.

Get License / Get Entitlement Certificate links will not show up for the trial product.

Figure 1-8 HP's Software Licensing Portal

Welcome, Limari Lugo	Welcome, Limari Lugo United States English			
HP's S	Software Licensing Portal » Contact HP	→ How to buy w My Account → Sign Out		
Products & Services S	Support Solutions Developers Partners	Search: 20		
Search Entitlemer	Search Entitlements to Activate			
Resources	O Return			
» Home » Assets » Activation » Reports » Administration » Help » Migrate Licenses » Contact Licensing	to activate, then click Activate. Click here for additional Search Tips	viding the search criteria, click Search Entitlements. Check the box next to each entitlement EONa] [Add more EONs]		
Support » Tutorial	Showing: 1-1 of 1 Activate Select All Clear All			
Related Links	EOR: 422337570 HP Access Control Bundle Unassigned Product #5W964AE-NFR; Versic Duration 365 Day(s)	r NFR E-LTU Avail Qty / Type nnany; US English; License entitlement;		
» Software Updates » Business Support Center	Showing: 1-1 of 1 Activate Select All Clear All			

• Click Entitlement Certificate to open the License Entitlement Certificate (as shown here).

Figure 1-9 License Entitlement Certificate

View Please keep this document for future reference and as proof of your license To Use.					
Certificate Issue Date: 06-Nov-13	HP Embedded Capture Dev Lic 1-100 LTU	To activate your license key, go to: www.hp.com/software/licensing			
Product Quantity: 3	Product Number C2T58AA	You will be asked to enter your Entitlement Order Number located below:			
IMPORTANT:		Entitlement Order Number			
Please be aware that a Physical USB Key is required to license the Software and activating the licenses. Do		RB_HPEC_EDEL_100113			
not attempt to activate the licenses without a USB Key. If you already possess a USB Key please proceed with your license activation.		To download your HP Embedded Capture Software, please access the web adaress			
your license activation.		www.hp.com/go/hpembeddedcapture_software			
licer	se Activation: <u>www.hp.com/softwa</u>	re/licensing			
	ment Support: <u>www.hp.com/softwa</u>	-			
Your right to use the Software, as well as important restrictions on the use, transfer, and copying of the Software, are set forth in the Software Licensing Terms ("Agreement"), which is either included with this certificate or is accessible during the software installation process. You must review and agree to the Agreement prior to using the Software.					
Additional Information	Additional Information				
Software Download: To download your HP Embedded Capture Software, please access the web address: www.hp.com/go/hpembeddedcapture_software					
License Key Activation: In order to activate and receive your HP Embedded Capture license you must provide the USB Key ID from the USB Key that was shipped to you. If you have not received the USB Key hardware, please get in contact with your HP representative to get one.					
Once you have received the USB Key 1. Connect USB Key to your PC. 2. Run the HP EC Installer, on the Exe 3. Click on License status 4. Click on Query USB Key 5. Record USB Key ID	, follow the steps below to access your USB Key ID: cution tab				
RB_HPEC_EDEL_100113	Template Part Number 5697-0862 Page 1 of 1 Printed in USA	Certificate Part Number			

1.4.3 Get Licensing tab

You can also access License and Entitlement information from the **Get Licensing** tab.

Figure 1-10 Get Licensing tab

Order Confirmation	Get Software	Get Licensing	Get Documentation		
To get your electronic license, select an entry from the product name list or use the search function.					
	Search product: Clear				
1. Product name					
10 : licenca para disposi	tivo unico	·			
		Ŧ			
2. Selected product licen	se information				
Item #:	10				
Product #:	C2T58AAE				
Product name:	licenca para dispositivo un	lico			
Special instructions:					
Qty:	1				
License #:	Get License K1Z05264100)1			
	Get Entitlement Certificate	l.			

1.4.4 Get Documentation tab

Available documentation such as Terms of Use, Post-Sales support, Customer letter, etc. can be accessed from the **Get Documentation** tab.

Figure 1-11 Get Documentation tab

Order Confirmation	Get Software	Get Licensing	Get Documentation
Please follow these steps to ge	t your documentation:		
Show all documentation search function.	") or documentation for a par	rall of the documentation for th ticular item on the order by clic itation you are looking for by cl	-
search function.			,,,,,,,, .
	-	le and either click on Download a d cart to download later (if a	I Directly or Use HP Download vailable for the particular
1. Items ordered Search ordered product:	Clear		
Ordered product name 0 : Show all documer 10 : licenca para disr			
2. Documentation Search documentation produ Documentation name	ct: Search docum Clear Documents	ents: Dear	
licenca para dispositivo u		led Capture Customer Let	~
3. Selected product document	itation		
Item #:	10		
Product #: Product name:	C2T5BAAE		
Version:	licenca para dispositivo uni -		
Software specification:	HP Embedded Capture Cu	stomer Letter	
Download filename:	HP_Embedded_Capture_I	Customer_Letter_C2T58-960)1.pdf
	Download 🔤 Add	to download cart	
	Use HP Download Mana	ger (1)	
File size:	0.03 MB	4100-4-31-0	
MD5 checksum: 🕕	97c703c3485c4bb1327ce	0198CTe2090	

Once software download completes, you can continue with the next section, Installation Process.

1.5 Installation process

HP Embedded Capture (HP EC) does not require licensing during its installation, however licensing is important for HP Embedded Capture (HP EC) deployment to MFP devices.

Complete the following steps to install the client software on a PC:

1. Double click EmbeddedCaptureInstaller.msi

Follow the installation steps until the process finishes (the default selected options are the recommended ones).

2. Double click EmbeddedCaptureWorkflowDesigner.msi

Follow the installation steps until the process finishes (the default selected options are the recommended ones). For detailed functionalities of the HP Embedded Capture (HP EC) Workflow, please refer to the HP Embedded Capture (HP EC) Administration Guide.

1.5.1 TWAIN installation

1.5.1.1 Installing the driver

- 1. Extract installation files from EmbeddedCapture-Twain-2.0.6.ECTwain-2.0.5.X.zip package.
- 2. (optional) Add/Remove languages by adding/removing the corresponding xml files in the /lang folder extracted from the package.
- 3. (optional) Modify the default settings by editing Config.xml.
- 4. Launch the Embedded Capture TWAIN Driver.msi file contained in the application package.
- 5. Follow the instructions provided by the installer.

At the end of the installation process, the TWAIN Manager application will be added to the HP Embedded Capture folder of the Windows startup list.

NOTE: The installation automatically removes any previous versions of HP Embedded Capture (HP EC) TWAIN driver.

1.5.1.2 Configure Direct Scan mode (optional)

If **Direct Scan** (as described in Direct Scan mode section of this guide) is the preferred scan mode, it must be configured by setting SILENT_MODE=true in the mfp_hp.config file located in %WINDIR%. Administrator permissions are required to complete this configuration.

The default value is "false" (queued scan mode).

To open the HP Embedded Capture client tools, go to Start > All Programs > HP Embedded Capture.



1.6 Uninstallation process

Complete the following steps to uninstall the different HP Embedded Capture (HP EC) components:

1. Navigate to:

Start > Control Panel > Programs > Uninstall a program

A listing of all applications opens.

- 2. Scroll to Embedded Capture, right-click and select **Uninstall**.
- NOTE: The uninstallation process of the HP Embedded Capture Installer will keep the License database under the path: ECInstallationPath\resources\licensedDevices.dat
- **IMPORTANT:** It is vital to keep this file if you would like to reinstall HP Embedded Capture (HP EC) without losing licenses.

1.7 HP Embedded Capture Installer

Functions of the HP Embedded Capture Installer are in two tabs: Device list and Execution.

Figure 1-12 Device list and Execution tabs

hp Embedded	m Embedded Capture Installer					
Embedded Capture Installer						
Device list	Execution	1				
Device inf	ormation					

Device list tab

From the Device list tab, you can manage devices that will be involved in the stage operation. The device list can be populated:

- Add the devices to the system manually.
- Discover the devices within and IP range.
- Import the devices from an external source such as FIS or MSL sheet along with its information.

Execution tab

Launch an HP Embedded Capture (HP EC) deployment operation, or schedule it to be executed later. In addition, this tab displays information from past operations, as well as those currently in progress.

1.7.1 Device list tab

The user navigates to this tab to manage devices for deployment operations. The user can manually define a list, or can import it from an external source.

The following screen displays the different sections of the Device list designer tab:

Figure 1-13 Device list designer tab

Embedded Capture Installe		_			-	-			x
Device list Execution									
Device information		T	Device	list				4 devices	
21 🖾			Import Device		IP address	Hostname	Serial Number	Model	
Address	-	41	State		IF address	Hostname	Senai Number	model	
IP address			N/A	N/A	16.62.213.14	NPID11421	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	HP LaserJet M3035 MFP	
HTTP Port	80 443		N/A	N/A	16.62.213.16	UNKNOWN	UNKNOWN	UNKNOWN	
HTTPS Port SNMP Port	443		N/A		16.62.213.3	NPI801F41	CN2VC8S0Z7	HP LaserJet 600 M603	
Web Services Port	0								
4 Credentials			N/A	N/A	16.62.213.2	NPI9225FB	CN10D710FD	HP LaserJet 700 color MFP M	
User name	admin								
Administrator password									0
Use password as SNMP		11							_
SNMP Version	SNMP v1								
SNMP get community									0
SNMP set community	•••••	ш							
SNMP V3 User Name	admin	ш							
SNMP V3 Authenticatic		ш							
SNMP V3 Privacy Key		ш							
SNMP V3 Context Nam	Jetdirect	Ш							
PJL password	-	Ŀ							
	ostname if the DNS is		d Discover		etrieve Stop	III Help	Delete Load	Save Save to web format	
DEVICE LIST TAB: th	te purpose of this section is to es to the system or import the		hage the d	devices	that will be involved i			- FDT execution mo	

Device list section (green)

• This section enumerates the devices contained in the current device list. For each device in the list, the following information is displayed:

Availability status

• While the FDT (Fleet Deployment Tool) is retrieving the device information, the device is highlighted in yellow:

Import Device State		IP address	Hostname	Serial number	Model
0	N/A	16.24.97.105	xoliva7000	XXXXXXXXXXX	HP Scanjet Enterprise 7000n Document Capture Workstation

• If device is reachable, it will be highlighted in green:

Import Device State	Data	IP address	Hostname	Serial number	Model
N/A	N/A	16.24.97.105	xoliva7000	XXXXXXXXXXXXX	HP Scanjet Enterprise 7000n Document Capture Workstation

• If device is reachable, but not all the information has been successfully retrieved (typically occurs when credentials are not correct), the device is highlighted in orange:

Import Device State		IP address	Hostname	Serial number	Model
N/A	N/A	16.24.97.105	xoliva7000	XXXXXXXXXX	HP Scanjet Enterprise 7000n Document Capture Workstation

- Import device state / Import data state: See the Import devices from Excel section of this guide.
- **IP address:** The IP address of the device.
- **Hostname:** The host name of the device.
- **Serial number:** The serial number of the device.
- **Device model:** The device model.

Selecting a device from the Device list section will cause the Device information section to be updated with information related to the selected device. The arrow buttons on the right allow the user to reorder the devices in the list.

Import / export section (blue)

- This section explains how the user can import a device from an external source, as well as how to export the current list to an external file.
 - FDT supports importing devices from "*.XDL" files (FDT XML device list), "*.CDL" files (FDT CSV device list) and Excel files. See section Import devices for further details regarding the import operation.
 - A device list in FDT can be exported to a "*.CDL" or "*.XDL" file.

Pressing **Save to web format** exports the device list so that it is readable by the FDT Web client. The FDT client is not included in the HP Embedded Capture (HP EC) package. If you are interested in the FDT Web client, please contact your HP representative.

Device information section (red)

• This section allows the HP Embedded Capture (HP EC) user to define the parameters for each device in the list as well as to verify that the information regarding a specific device is the expected one. The user can add the current device to the list, delete it from the list or modify an existing device in the list. In addition, the user can create a new device based on the selected one pressing the **Add** button.

The information displayed in the *Device information* section for a particular device includes:

• Address parameters

The user can define the IP address of the device, as well as the ports used for HTTP, HTTPS, Web services, and SNMP communications.

Address		
IP address		
HTTP Port	80	
HTTPS Port	443	
SNMP Port	161	
Web Services	Port 0	

• Credentials parameters

This section allows the HP Embedded Capture (HP EC) user to define the EWS credentials, the SNMP credentials and version to be used to communicate with the device (v1, v2, and v3 supported), and the PJL password, if configured for the selected device.

⊿	Credentials	
	User name	admin
	Administrator passworc	•••••
	Use password as SNMP	False
	SNMP Version	SNMP v1
	SNMP get community	•••••
	SNMP set community	•••••
	SNMP V3 User Name	admin
	SNMP V3 Authenticatic	
	SNMP V3 Privacy Key	
	SNMP V3 Context Nam	Jetdirect
	PJL password	

• Device specific settings

In this section, the user can define information related to a particular device. Once defined, it can be referenced later in any FDT task or FDT EWS template via a macro. That FDT functionality is not exposed by the HP Embedded Capture Installer. If you are interested in more information about FDT, please contact your HP representative.

Device specific setting	ps .		The device specific settings provided by default wit are displayed in the picture on the left. However, th
Custom attributes	7 attributes	***	can create new device specific settings via the ""
New hostname	New hostname New IP address Company Name Location		button and therefore extend the device information
New IP address			
Company Name			
Location			
Contact Person			
Asset Number			
Control Danal Lano			

• Device state

This section contains the Retrieve state, Import state, and Data import state. See the *Import devices from Excel and Discover and retrieve* section, below, for more details.

⊿	Device state	
	Retrieve state	Idle
	Import state	Device not imported from external source
	Data import state	Device information not imported from exterr

• Retrieved from device (read only):

These attributes are automatically gathered from the device when a "Discovery" or "Retrieve" operation occurs.

4	Retrieved from the device	
	Family	HP FutureSmart MFPs
	Model	HP LaserJet 700 color MFP M775
	Hostname	NPI9225FE
	Factory Default Hostname	NPI9225FE
	MAC Address	80C16E9225FE
	Firmware version	2201057_231933
	Firmware date	08/12/2012
	RAM memory (MB)	1536
	Serial Number	CN10D710CY
	Sleep state	Sleep mode on
	Time since initialization	8120198

Discover and retrieve section (yellow)

- Pressing the **Retrieve** button makes FDT gather information from each of the devices in the device list.
 Once gathered, the information is updated accordingly in the Device list section. Double clicking a device performs a "Retrieve" operation on the selected device.
- Pressing the **Discover** button opens the Discover dialog where user can define a range of IP addresses:
 FDT will look for supported devices within the specified range and, if found, will be automatically added to the device list section.

Discover devices in an	IP address range	
Initial IP address: Final IP address:		
	Cancel Submit	

• Pressing the **Stop** button cancels any discovery or retrieves operation currently in progress.

The *Retrieve state* for a particular device can be:

- **IDLE:** No information from the device has been retrieved yet.
- **SUCCESS:** All device information has been retrieved successfully.
- **PARTIAL:** Not all device information has been retrieved successfully. This typically occurs because of wrong credentials.

Contextual help (purple)

• Displays helpful information related to the active tab in the UI.

Execution mode (black)

Displays the current FDT execution; the possible execution modes are "Service" or "Standalone".

1.7.1.1 Import devices

FDT allows importing devices from external sources. Supported data sources are:

- *.XDL files (FDT XML device list)
- *.CDL/ *.CSV files (FDT CSV device list)
- **Excel** files

1.7.1.1.1 Import devices from Excel

When clicking the **Load** button and selecting an Excel file as data source, FDT reads the file contents and displays the "Import from Excel" dialog that allows the user to define the parameters and behavior of the import operation. The picture below displays the different sections in the "Import devices from Excel" dialog:

Figure 1-14 Import devices from Excel

lect the data to be imported			(4							
eet Sheet1			data	F1	F2	8	F4	F5	F6	F7
eet Sheet1	• Feader row: 1		10	IP Address	Hostname	Model	MAC	Serial Number	Fax Number	Company
art row: + 1 +	End row: - 10		dirte	16.62.213.14	M3035MFP	HP LaserJet M3035 MFP	001438D11421	XXXXXXXXXXXXX	123456789	Hewlett Pac
		-		16.62.213.16	M775MFP	HP LaserJet 700 color MFP M775	80C16E9225FE	CN10D710CY	2222222222	Hewlett Pac
lect the import behaviour:						HP LaserJet 600 M603	3CD928A3C45A	NL1VCD00Z2	333333333	Hewlett Pac
Import all information				16.62.213.2			80C16E9225F8	CN10D710FD	444444444	Hewlett Paci
Import all information only for	evistion desires					HP LaserJet MFP M725		NL2VF33096	555555555	Hewlett Pac
	examily vertices		2000			HP ScanJet Enterprise 8500 fn1		PP0B801013	666666666	Hewlett Pac
Only import IP Address	* matches	0		16.62.213.4		HP ScanJet Enterprise 8500 fn1	3CD928A384A5		mmm	Hewlett Pac
						HP LaserJet M5035 MFP		VNCVDCP1M8		Hewlett Pac
elect the import template:	485.itl +	1		16.62.213.5	NPID7449A	HP LaserJet flow MFP M830	2C59E5D7449A	CN1VF6D111	9999999999	Hewlett Pac
Select the device identifier:	IP address	•								
FDT setting	Excel column		1							
SnmpGet	NOT ASSIGNED									
PJL password	NOT ASSIGNED									
SerialNumber	Serial Number •	1	E							
ModelStringValue	Model	1								
HostnameCurrentValue	Hostname •									
		¬								

Data section (yellow)

• Displays the contents of the Excel file.

Select data to be imported section (red)

• Allows user to specify the Excel sheet containing the data to be imported, as well as the range of rows to be included in the import operation. In addition, it allows the user to specify if there is a row containing the headers for each of the Excel columns in order to improve the usability when defining the import template.

Select the import behavior section (blue)

 Allows the user to specify if all devices selected in the previous section should be imported into FDT or not. If the user selects to import information only for existing devices, the information from the Excel file will be merged with the devices present in the current device list and any additional device present in the Excel file will not be imported.

In addition, this section allows the user to filter the Excel data to be imported. If the filtering condition is defined, only the rows matching the filtering condition will be included in the import operation.



It's possible to define a regular expression when filtering imported data: the "?" button displays some help about defining regular expressions and the " $\sqrt{}$ " button can be used to test the Excel contents against the regular expression prior to importing the data.

Import template definition section (green):

• Allows the user to define how the Excel columns should be mapped into the FDT settings. This collection of mappings is also known as import template.

nport template definition		
dd new FDT setting:		+
elect the device identifier:	P address	•
FDT setting	Excel column	-
P address	HP_IP Address	
Port (HTTP)	NOT ASSIGNED *	
Port (HTTPS)	NOT ASSIGNED	
Port (WebService)	NOT ASSIGNED	
Port (SNMP)	NOT ASSIGNED •	
Jser name	NOT ASSIGNED •	
dmin password	NOT ASSIGNED *	
NMP set community	NOT ASSIGNED •	
Jse EWS password in SNMP	NOT ASSIGNED •	
NMP get community	NOT ASSIGNED ·	1
JL password	NOT ASSIGNED *	
ierial Number	Serial Number 🔹	
/lodel	Model Name 🔹	
fostname	Hostname_Match •	
actoryDefaultHostName	NOT ASSIGNED	
ACAddress	NOT ASSIGNED *	
et hostname	NOT ASSIGNED *	
et IP address	NOT ASSIGNED -	
Company Name	NOT ASSIGNED *	
ocation	NOT ASSIGNED •	
Contact Person	NOT ASSIGNED +	

First identify which FDT settings have a direct mapping in the Excel file. Once identified, the appropriate relationships between FDT settings and Excel columns should be created. The picture on the right side displays how an import template could look.

In addition, you will need to define which field should be considered as device identifier. The import operation will look for a device in the current device list having the same identifier in order to determine if the device is already present in the list.

You can load an existing import template via the "Select the import template combo" box and save the current one for future use via the **Save import template** button.

You can also extend the device parameters via the "Add new FDT setting" text box and pressing the + button. Once done, you can define how the Excel information should be mapped into this new setting. After importing, FDT will create a device specific setting containing this information that can be referenced across FDT via macros.

Pressing the **Import** button will cause all selected data from the Excel to be loaded in FDT. While loading the new devices, FDT automatically retrieves real data from the devices, and based on the result, each of the imported devices will have an import device state and an import data state. The following table provides descriptions of possible values:

Table 1-1 Import Device / Data states

Import Device State	Description
FOUND	The imported device was already present in the device list.
NOT FOUND	The imported device was not in the device list.
Import Data State	Description
FOUND	The value of the device read only attributes coming from the Excel and defined as part of the import template match the device real values. These attributes are: serial number, MAC address, device model, IP Address, hostname, and factory default hostname.
	There is a mismatch in the device read-only attributes coming from Excel. This scenario is considered as a conflict.

Pressing the **Save to web format** button exports the data selected from the Excel to web device list format to make it readable by the FDT Web client, which is not included by default in the Embedded Capture installation package. If you are interested in the FDT Web client, please contact your HP representative.

1.7.2 Execution tab

This section explains how to launch an Embedded Capture deployment operation, or schedule it to be executed later. In addition, it also displays information from past stage operations, as well as from the executions that are currently in progress.

Figure 1-15 Execution tab

 Launch an execution 						
- Launch an execution	Execu	ution history				
Device list to deploy			FDT Exec	cutions list		
From device list designer:		Name	Launch time	Finish time	Status	Succe
© From file:		DL#208459-InstallEC	2013/10/30 10:43:00	2013/10/30 10:46:46	EXECUTED	1 out of
and the second		DL#208459-UninstallEC	2013/10/30 10:47:33	2013/10/30 10:50:33	EXECUTED	1 out of
Workflow to execute	-					
Operation: Install HP Embedded Capture						
EC Workflow:						
Execution mode						
Company and the second s						
Launch now						
Launch now Schedule execution at:						
	1					
Schedule execution at:						
Schedule execution at: Date:						
Schedule execution at: Date: Select a date Time (hhmm) 00 = 00 Windows task scheduler:						
Schedule execution at: Date: Select a date Time (hhmm) 00 = 00 Windows task scheduler: Name:						
Schedule execution at: Date: Select a date Time (hhmm) 00 = 00 Windows task scheduler:						
Schedule execution at: Date: Select a date Time (hhmm) O 0 0 Windows task scheduler: Name: Description:						
Schedule execution at: Date: Select a date Time (hhmm) 00 = 00 Windows task scheduler: Name: Description:						

Launch an execution section (orange)

 Specify the Embedded Capture operation to be performed, and the device list to be used for the stage operation that is being defined.

When specifying the devices to be configured, you can reference the device list currently active in the Device list tab, or you can reference a device list contained in an external file.

The following operations can be started:

- Install HP EC in a fleet of devices: Installs HP Embedded Capture (HP EC) in a fleet of devices composed of either FutureSmart and/or Non-FutureSmart devices.
- **NOTE:** In order to perform an installation, all the devices must be online and with the correct credentials set.
- **Uninstall HP EC from a fleet of devices**: Uninstalls HP Embedded Capture (HP EC) from a fleet of devices composed of either FutureSmart and/or Non-FutureSmart devices.
- Upload a HP EC workflow to a fleet of devices: Uploads an HP Embedded Capture (HP EC) workflow to a fleet of devices that includes either FutureSmart and/or Non-FutureSmart devices. Both "Advanced" and "Compatible" Workflows can be uploaded using this operation.

NOTE: Advanced workflows can be uploaded only to FutureSmart devices.

Remove a HP EC workflow from a fleet of devices: Removes an HP Embedded Capture (HP EC) workflow from a fleet of devices that includes either FutureSmart and/or Non-FutureSmart devices. The operation deletes completely all jobs and restores the button information.

- **Upload HP EC plugins to a fleet of devices**: Synchronizes HP Embedded Capture (HP EC) plugins stored in a local path with those stored in a fleet of FutureSmart devices. Synchronization consists of updating newer plugin versions, uploading plugins not present on the device, and removing from the device any not present in the folder.
- **NOTE:** This operation is not supported by Non-FutureSmart devices.

In addition, you can decide if the stage operation has to be launched immediately, or should be scheduled to execute later. The **Submit** button starts or schedules the Embedded Capture deployment operation. The **Clear** button resets the control contents to default values.

Pressing the License status button displays information about:

- The total number of HP Embedded Capture (HP EC) license purchased
- The number of HP Embedded Capture (HP EC) licenses consumed
- The ID of the USB Key, if present
- The solution expiration date

Figure 1-16 License status

Dicense status	×
Total number of licenses:	10
Number of licenses consumed:	0
USB Key ID:	TRIAL MODE (USB Key not connected)
Expiration date:	11/11/2013
Load license	Query USB Key

The **Load license** button provides the ability to import an HP Embedded Capture (HP EC) license file into the system.

The **Query USB Key** button refreshes the licensing information with the contents from the USB Key.

Scheduled executions section (blue)

 Displays pending executions. The list can be refreshed via the **Refresh task scheduler** button. The Windows task scheduler button opens the Windows scheduler to manage the FDT scheduled executions.

	 Scheduled executions 							
ſ	Name Next run time							
	RemoveWorkflow (FI 10/10/2013 19:00:01							
	Windows task scheduler							

Figure 1-17 Scheduled executions

FDT executions list section (yellow)

 Displays information regarding current and past Embedded Capture deployment operations (also known as executions). This information is organized in different levels:

1. First level (execution level)

Displays all past and current executions. For each execution, the following information is displayed: execution name, launch and finish time, execution status, and how many devices in the execution have been successfully configured.

Name	Launch time	Finish time	Status	Success devices
DL#148926-WF#778926	2013/09/20 08:47:24	2013/09/20 08:47:33	EXECUTED	1 out of 1

Possible execution statuses are:

- **RUNNING / CANCELING** (orange): The execution is currently in progress or being canceled.
- **EXECUTED** (green): The execution has completed successfully.
- **EXEC_ERROR / CANCELED_ERROR** (red): The execution has finished with errors, has been cancelled, or some errors occurred while canceling it, respectively.

Each entry displayed in the Execution history viewer has a check box on the left side that can be used to mark one or several executions and:

- **Cancel them** if they are currently running.
- Relaunch them: for each of the selected executions, an identical execution will be launched.
- **Clear the data** related to the selected executions.

Also, from this section you can remove all data from past FDT executions (Clear all logs), and export the current view to an external CSV file (Save).

Contextual menu

A contextual menu at the execution level exposes the following functionalities:

- **Show log:** Opens the log viewer with the execution log.
- **Export log:** Creates a ZIP package with all log files associated with the selected execution.
- Load the device list / Load workflow: Loads the device list or workflow of the execution on the Device List tab or Workflow tab.
- Save device list / Save workflow: Saves the device list or workflow of the execution to an
 external file.

Figure 1-18 FDT Executions list

FDT Executions list									
Name	Launch time	Finish time	Status	Success de					
DL#148926-WF#778926	2013/09/20 08:47:24	2013/09/20 08:47:33	EXECUTED	1 out of 1					
DL#148926-WF#778926	2013/09/20 08:48:06	🔍 Show log	ERROR	0 out of 1					
DL#148926-WF#778926	2013/09/20 08:49:21	Export log	UTED	1 out of 1					
DL#148926-WF#778926	2013/09/20 08:50:26	-	UTED	1 out of 1					
DL#148926-WF#778926	2013/09/20 08:52:05	Load device list	ERROR	0 out of 1					
DL#148926-WF#778926	2013/09/20 08:53:56	Save device list	UTED	1 out of 1					
		So Load workflow							
		Save workflow							

2. Second level (device level)

Double-clicking an execution displays all the devices involved in this particular execution. For each device, the following information is displayed: IP address, device model, launch and finish time, execution status, and the latest status message.

12	IP Address	Model	Launch time	Finish time	Status	Status message
	16.62.213.14	HP LaserJet M3035	2013/09/20 08:47:24	2013/09/20 08:47:33	EXECUTED	Tasks in workflow: 1 (1 started / 1 finished / 1 success)

Selection box next to each device can be used to select several devices and:

- Cancel the execution on the selected devices if it's still in progress.
- Relaunch the execution of the current workflow in the selected devices.

Contextual menu: The contextual menu at device level provides ability to examine the device log file.

3. Third level (task level)

Double-click a device to show the list of tasks executed or pending to be executed in that particular device. For each of these tasks, the following information is displayed: Task name, Launch time, Finish time, execution Status, and the latest Status message.

Task name	Launch time	Finish time	Status	Status message
Check if printing port is available	2013/10/09 10:35:11	2013/10/09 10:35:11	SUCCESS	Print port is accessible.

Contextual menu: The contextual menu at task level provides the ability to examine the task log file.

The Log Viewer screen displays when the user selects to examine the execution, device, or task log files.

Figure 1-19 Log viewer

og for the task: F	letrieve device information	1		
GUID: Task name: Status: Status message:	Success		Finish time: Task number:	2013/09/20 08:54:04 2013/09/20 08:54:05 1 =Unknown; Disk Locked=Unknown; Disk Capacity=Unknown; Disk Free Space=Unknown; Dis
Level	Date	Timestamp	Status Mes	issage
INFO	2013-09-20 08:54:04,731	136066	INITIALIZING	
INFO	2013-09-20 08:54:04,732	136067	Task 'Retrieve device inform	mation' started.
DEBUG	2013-09-20 08:54:04,735	136070	Task applies to families: He	ewlett Packard devices
DEBUG	2013-09-20 08:54:04,737	136072	Task's parameters: - Retrieve Firmware version - Retrieve HP Embedded Cr - Hard Disk state=False - Disk Lock state=False - Retrieve Hard Disk Serial 1 - Retrieve Hard Disk Serial - Retrieve Hard Disk Free S - Output file=c/temp/2013	Tapture version≡False Number=False Sig=False Space=False
INFO	2013-09-20 08:54:04,746	136081	Inventory task report: c:\ter (FW Version)	mp\20130920.txt
DEBUG	2013-09-20 08:54:04,751	136086	Successfully initialized.	
INFO	2013-09-20 08:54:04,768	136103	RUNNING	
INFO	2013-09-20 08:54:04,778	136113	Retrieving firmware version	

Sorting the execution information: Sort the data displayed in each of the levels to ease its management: Click a column header to sort the information based on that column. In the sample below, executions are alphabetically sorted based by **Status**.

FDT Executions list								
Name	Launch time	Finish time	Status 0 🕶	Success device				
DeviceList_634834910755(17/09/2012 16:26:05	17/09/2012 16:26:06	EXECUTED	1 out of 1				
DeviceList_634834910755(17/09/2012 15:04:38	17/09/2012 15:04:40	EXECUTED	1 out of 1				
DeviceList_634826332791(07/09/2012 16:48:02	07/09/2012 16:48:03	EXEC_ERROR	0 out of 1				

Click an additional column header to indicate that it should be used as second sorting criteria. In the sample below, executions are alphabetically sorted based on **Status** and **Launch time**.

		FD	Executions list		1
Name	Launch time 1	•	Finish time	Status 0 🕶	Success devices
DeviceList_634834910755(17/09/2012 15:04:38		17/09/2012 15:04:40	EXECUTED 1	out of 1
DeviceList_634834910755(17/09/2012 16:26:05	1	17/09/2012 16:26:06	EXECUTED 1	out of 1
DeviceList_634826332791(07/09/2012 16:48:02	(07/09/2012 16:48:03	EXEC_ERROR 0	out of 1

Press the **Remove** button to clear all current sorting criteria from the FDT Executions list.



• **Contextual help** (purple): Displays help information related to the active tab in the UI.

• **Execution mode** (black): Displays the current FDT execution mode; the possible execution modes are Service mode or Standalone mode.

2 Licensing

2.1 Trial licenses

By default, HP Embedded Capture (HP EC) comes with a (60) day trial license for up to 10 devices. The trial period starts on the date that HP Embedded Capture Installer is set up on the administration PC.

Once the trial period is finished, Embedded Capture will stop working on the installed devices. If a licence is purchased, the trial devices should be reinstalled (uninstall Embedded Capture and reinstall again with the new license).

The HP Embedded Capture Installer will always show the license information on the **Installation and Deployment** tab.

Licensed USB Key

UBS Key ID indicating the key ID used during the solution licensing process. If the solution is not licensed, "TRIAL MODE (USB Key not connected)" will appear.

The number of available licenses

This corresponds to the number of devices where the solution can be installed.

• The number of licenses consumed

Corresponds to the number of licenses already consumed. With the trial version, the sum of licenses consumed and available licenses is always the same, and equals to 10.

The expiration date

Expiration date of the license.

If you are just evaluating the software, you don't need a permanent license, and can go directly to chapter 2, *HP Embedded Capture Workflow Designer & Installer* to proceed with the installation process. To obtain a permanent license for the software, please continue reading.

2.2 Permanent license

HP Embedded Capture (HP EC) is licensed software. After completing the purchase process, HP Embedded Capture (HP EC) can be installed on each of the devices, including those where the trial version was installed.

As part of the HP Embedded Capture (HP EC) ordering process, you will receive a USB Key that will be required for licensing HP Embedded Capture (HP EC).

Please be aware that a Physical USB Key is required to license the Software and for activating the licenses. Do not attempt to activate the licenses without this USB Key. If you already possess the USB Key, please proceed with your license activation.

To activate your Embedded Capture license, you must provide the USB Key ID from the USB Key that was shipped to you. If you have not received the USB key hardware, please contact your HP representative.

- a. Connect the USB Key to the administration PC.
- b. Open HP Embedded Capture Installer.
- c. Copy USB Key ID to clipboard or write it down, to reuse it in the next part of the installation process. Complete the following steps on the HP Embedded Capture Installer to obtain the license key:

- 1. Select the **Execution** tab.
- 2. Click the License Status button.
- 3. Click the Query USB Key button; a popup window will show you the ID.

Figure 2-1 Reading USB Key ID

Launch an execution	Execu	tion history				
Device list to deploy	1	W License status	ANY Security Int	23	ŋ	
From device list designer:					us	Succ
From file:		1			D	1 out o
orkflow to execute		Total number of licenses:	10		P	1 out o
	3	Number of licenses consumed:	2 3			
Workflow:	5	USB Key ID:	TRIAL MODE US8 Key not conne	cted)		
	9	Expiration date:	30/11/2013			
ecution mode			4			
Launch now						
Schedule execution at:		Load				
Date: Select a date						
Time (hhumm) 00 2 00		L			J	
2						
in k scheduler:	-					
Narbes	_					
Description:						
🤗 License	1					
Submit	-				-	
and the second		i 🜔 🙀 💱		0	2	100

Provide this unique ID on the *HP Licensing for Software* site, as part of the activation process.

2.2.1 License activation

For assistance regarding any of these steps, contact the License support team for your region.

- Americas: <u>licensing.ams@hp.com</u>
- EMEA: <u>licensing.emea@hp.com</u>
- APJ: <u>licensing.apj@hp.com</u>

To activate your HP Embedded Capture (HP EC) license, complete the following steps:

1. Go to the HP Licensing for Software site. http://www.hp.com/software/licensing

2. Click Sign in.

Figure 2-2 HP Licensing for Software

HP Licer	Ising for Software » Contact HP	» How to buy	⇒ Sign In
Products & Services Supp	oort Solutions Developers Partners	Search:	22
Welcome to H		oetic	
Resources Sign In Home Help Uigrale Licenses Contact Licenses Contact Licensing Support Overall Tutorial How-to Demos Outick Start Guide Related Links Software Lickses	This portal provides easy-to-use tools for managing license entitlements. You can activate, view and manage license keys and create a company profile to track your license assets. HP's Software Licensing Portal is now available in 10 languages: English, French, German, Italia Spanish, Portuguese, Chinese Traditional, Chinese Simplified, Korean and Japanese!		
» Business Support Center			
HP Passport » Forgot password » Forgot user ID » About HP Passport	Sign In	_	

3. Enter your HP Passport User ID and Password.

NOTE: If you don't have an HP Passport account, you will need to click **Create an account** to set one up.

Sign in Using HP Passport 3
Required *
User ID *
Your user ID may be your email. Forgot User ID
Password *
Forgot Password
Remember me on this computer
Create an account Sign in
🔒 HP Passport is secure 😗

The HP Licensing for Software page opens.

4. Enter the Entitlement Order Number (EON). This number can be obtained from your Entitlement Certificate.

Click **Go**.

HP Lice	ensing fo	r Sof	tware » cor	ntact HP			» How to be	wy > My Account > Sign Out
Products & Services St	upport Sol	utions	Developers	Partners			Search:	79
Home								poetic
Resources			lement Order		titiement Certificate and cli			
» Home » Assets » Activation			der Number:	nund on the Pr		- 60°. ∍Go		
» Rehost » Reports » Administration Help Migrate Licenses « Contact Licensing Support « Overall Tutorial » Hove to Demos	The it • Er • Lit	titlems need titlement (cense Own	ner Contact Inform	his transaction und on the Enti nation	tlement Certificate	P Address, MAC Address, Serial Number, WWN, etc.)		
» Quick Start Guide	Asse		ashboard		Activation Activate	Reports Reports		
Related Links		Entitlem Split/Co	nents		Rehost Certificates More	Kepons		
» Business Support Center		nistration						
HP Passport	۲	My Profi My User My Com More	rs					
» Change password » Change security Q&A » About HP Passport					-			

NOTE: All products tied to the Entitlement Order Number (EON) entered will also display on the page.

5. Select the check box to the left of the product and click **Activate**.

Return				
EON: %End customer: Search Entillements	TESTHPECCHINAP	clivate. After providing the search criteria, click Search Entitlements. Check the box next to each entitlement to active [Clear EONs] [Add more EONs] [Clear EON	sle, then click Adivate. Click here for a	dditional Search Tips
Showing: 1-3 of 3 Adivat EON: TESTHPECCHINAP HP Embedded Capture Unassigned		Entitionnent HP Embedded Capture Dev Lic 1-100 LTU Product #C2TSBAK, Version:any; US English; License entitiement	Avail Ody 21	Type Target
	8	HP Embedded Capture Dev Lic 101-500 LTU Product #.C2T59A4, Version:any, US English: License ent/lement HP Embedded Capture Dev Lic500 Plus LTU Product #.C2T60A4; Version:any, US English: License ent/lement	21	Target
Showing: 1-3 of 3 Adivisi	Select All Clear	a l		

6. Enter Target Name and USB Key ID. Select either **First time installation** or **Adding capacity** from the drop-down menu. Click **Finish**.

'arget Name	Та	rget Information			
Target Name goes here		* USB Key ID:	USB Key ID goes here	More info	
Target Options 👻		* Is this a first time installation or adding capacity?:	×		
Activate all Clear all Add	Products		First time installation		
P Embedded Capture			Adding capacity		
Oty Avail	Installed	Entitlement			
2 21	0	HP Embedded Capture Dev Lic 1 Product #:C2T58AA; Version:any;		nt	
Activate all Clear all Add	Products				

7. After the customer clicks **Finish** (above), a notification message will display stating that keys cannot be generated automatically, and that they will be provided via email.



2.2.2 Adding capacity

If adding capacity, please follow steps 1–5, above. As part of the adding capacity process, you must provide your current License Key file, Target Name, and USB Key ID. To obtain your License Key file, please use the following path:

License file: <ECInstallationPath>\config\fdtLicense.xml

Open license key file, select all content, and copy. Go to licensing portal and paste content in the "Previous license" text box.

After Target Name, USB Key ID, and License Key file have been provided, click Finish.

arget Name			Target information			
Target !	larre goes h	ere	* USB Key ID:	USB Key ID goes here	More into	
Target Opt	Clear all	Add Products	* Is this a first time installation or adding capacity?	Adding capacity T Previous license Copy and pase license file tion.		
PIGHIBIT AT	- Server and	AND COMPANY				
e en compañía	Marine Inc.					
P Embedded Chy	Capture	Installed	Entitioment			
		installed 0				

After clicking **Finish** (above), a notification message will display stating that keys cannot be generated automatically, and that they will be provided via email.

The activation proc	ess is completed. F	from this page, you can view or email th	e certificate, or select a link from the page toolbar.
Vour key can click on the V		tomatically. A message has been sent	to the HP Licensing Center requesting the key. The Activation Key will be emailed to you. For more information,
🔱 The certificate	is being sent autor	matically to the registered user.	
Email certificate	View certificat	e	
Target Name		Activation Information	
HP Admin Gr			Activation date: Nov 5, 2013
[View summar	y]		Certificates sent to:
	Annotation	Installation Instructions	Key
	HP Embedded Capture Device	IMPORTANT: Please click here for special instructions about your	U This key is pending.
	License	product.	The Activation Key for your solution will be generated and sent to you via email. This typically takes several hours, but may take up to 2 days.

A sample of the auto-generated email after activation is complete is provided below. A similar email is also sent once the USB Key file is available.

	Fri 10,4/2013 11,48 AM
	No-Reply-HP-Licensing-for-Software
	Your HP activation certificate
To	
1 If there are po	roblems with how this message is displayed, click here to view it in a web browser.
🐸 Message	HP2013Oct04_114251062_1_HP Embedded Capture Device License.txt (575 B)
(p)	HP Activation Certificate
DO NOT DIS	CARD - Retain for Reference
Dear Customer,	
Thank you for yo	ur loanse order. This ernal delivers the loanse key(s) that you requested during a recent Entitiement Order Activation session on the HP Licensing for Software portal.
Please note that	for some products, perpetual loanses cannot be generated automatically and the Loansing Portal will deliver a temporary key initially.
installations. If yo	a loanse as lampoisity if the file name contains the word "temp". If the loanse is temporary, you will be emailed the perpetual loanse file/key within two business days. Temporary key use is intended for new ou are adding on to an existing implementation, the temporary key will replace your existing word netwoer entitement. For existing installations we recommend that you wait and install the perpetual If the temporary loanse.
If you have ques	stions please review our <u>FAQs</u> or <u>Contact Licensing Succost</u> .
Sincerely, Hewlett-Packard	Company
Registered L	
Registered	
into section	
Product Deta HP Embedded	
	rder Number Product# Activated Quantity Description
EON goes he	ere C2T59AAE41 HP Embedded Capture Dv Lix 101-500 E-LTU
License Key	Details
Aa	motation Key
HP Embedded License	Capture Device Your key cannot be generated automatically. A message has been sent to HP requerting the key. The Activation Key will be emailed to you within two business days.
	process of the second sec
Target Inform Target Nam	
Description 1	
USB Key ID	SB Key ID
Target Tag: SAWS Sessi	are TDs
artin a bess	
Product Info	
	to your product documentation for license installation instructions and to any additional documents that may be listed below. Tr: Please click here for special instructions about your product.
Your right to us	the Software, as well as important restrictions on the use, transfer and copying of the Software, are set forth in the Software Licensing Terms ("Agreement"), which is either
included with th	his certificate or is accessible during the software installation process. You must review and agree to the Agreement prior to using the Software.

At this point, License Administration will generate the license file and send it to the customer by email. It is important to keep the license file in a safe place, as it will be used in the future to add capacity and/or recover licenses from a broken PC.

2.2.3 Importing License Key file

You will need to import the HP Embedded Capture (HP EC) License Key file. On the Administrator PC, complete the following steps:

- a. Open the HP Embedded Capture Installer on the Execution tab (step 3 on the image below), connect the USB key to a USB port of the computer, and click the Load license button (License status > Load license). A reminder message will appear stating that the USB KEY should be connected to the USB port.
- **b.** Navigate to the folder containing the license file (fdtLicense.xml) and double-click to open (the license file is sent to you by email).
- c. After a short time, the license will be validated against the USB Key ID, and the message "License file registered successfully" will appear. The License information frame will automatically update with the

new license information. At this point, the license has been imported into the USB Key and you are ready to start the licensed installation of HP Embedded Capture (HP EC).

Figure 2-3 Embedded Capture Installer

Launch an execution	Execution history	
Device list deploy From device list designer: From file: Workflow to execute Operation: EC Workflow: EX Workflow: Launch now Schedule execution at:	Total number of licenses: 10 Number of licenses consurting 2 USB Key ID: TRIAL MODE (USB Key not connected) Expiration date: 30/11/2013 Control Control Co	us Suc D louto D louto
Date: Select a date (1) Time (hhrmm) 00 1 00 Win 2 k scheduler: Nar e: Despiption: Kenne Status Kenne Status Submit	USB Key	
	¥ 🔾 🔆 At	

NOTE: Follow the same importing license key file process if adding capacity.

2.3 Changing the Administration PC

At some point there may be a need to change your administration PC. This can be done by moving a set of files (to avoid losing licenses or having inconsistencies), and is a manual process.

2.3.1 New/clean PC

Complete the following steps in the order presented:

- 1. Install the HP Embedded Capture (HP EC) Console on the new PC.
- 2. Copy the license files to the new PC. The license files are located here:
 - a. License file: <ECInstallationPath>\config\fdtLicense.xml
 - b. License Database: <ECInstallationPath>\resources\licensedDevices.dat
- 3. Connect the USB Key to a USB port of the computer.
- 4. Start HP Embedded Capture (HP EC) Console.
- 5. Check the Licenses section to ensure that the recognized licenses are the correct ones.

2.3.2 PC already installed with HP Embedded Capture (HP EC) Console

If HP Embedded Capture (HP EC) is already installed on the PC, start at #2 of the steps provided for **New/ Clean PC**, above.

NOTE: It is recommended that you create a backup of your old license files as part of Step 2, above.

2.4 License recovery (broken PC/Hdd)

If the PC disk is lost, contact your HP representative for the procedures to recover your licenses.

NOTE: Keep your USB Key. Your representative will ask you to send it back to HP.

- 1. Reinstall the HP Embedded Capture (HP EC) Console.
- 2. Connect the USB Key again.

This will permit recovering the amount of available licenses.

2.5 Upgrading software

2.5.1 Upgrading HP Embedded Capture Installer software on PC

NOTE: Before upgrading HP Embedded Capture Installer software, it is recommended that you review the device list. If Embedded Capture is already installed on any device and an upgrade is required, the old version of HP Embedded Capture Installer will be required in order to uninstall the solution from the device.

When the administrator desires to install a new version of HP Embedded Capture Installer, it is important to follow the same procedures as described in the *Licensing* section of this guide.

- **1.** Before uninstalling the old HP Embedded Capture Installer, back up the license files:
 - a. License file: <ECInstallationPath>\Installer\config\fdtLicense.xml
 - b. License database: <ECInstallationPath>\Installer\resources\licensedDevices.dat
- 2. Uninstall the old HP Embedded Capture Installer.
- 3. Install the new HP Embedded Capture Installer.
- 4. Place the backed up files into the corresponding location of the new installer.
- 5. Connect the license USB Key and start the new HP Embedded Capture Installer. Check the License status to be sure that it has updated correctly.

2.5.2 Upgrading solution to device

For the administrator to upgrade the solution to a device, the following steps need to be taken:

- 1. Using the old version of the HP Embedded Capture Installer, uninstall the solution from device.
- Once the device is cleared, uninstall the old HP Embedded Capture Installer, and install the new version HP Embedded Capture Installer. While doing so, take into account the required steps, as described in the corresponding section of the current manual.
- 3. Using the new Embedded Capture Installer, install the solution on device.

2.5.3 Upgrading a workflow

HP Embedded Capture Installer cannot successfully upload workflows created with older versions of HP Embedded Capture Workflow designer. If the administrator tries to deploy such a workflow, the operation will not be performed, and a message prompting the administrator to fix the workflow will appear instead.

If this occurs, do the following: Using the HP Embedded Capture Workflow designer of the same version as the HP Embedded Capture Installer, open the specified workflow and save it again. This way the workflow will be automatically transformed to the new HP Embedded Capture Installer version. The new workflow can now be successfully deployed to devices using the HP Embedded Capture Installer.

3 Troubleshooting

3.1 HP Embedded Capture Workflow Designer

During the installation process, several problems can arise. In this chapter, we will identify the most common ones, and describe how to resolve them.

3.1.1 Workflow Designer installation

The HP Embedded Capture Workflow Designer is a PC client tool that must be installed to a local folder with "Write" permissions.

It is recommended that the person responsible for the HP Embedded Capture (HP EC) installation have "Administrator" permissions on the computer where the installation is being done. If this is not the case, then "full control" permissions of the HP Embedded Capture (HP EC) installation folder and sub-folders must be granted to ensure that all temporary and log files can be written.

Workflow Designer requires .NET Framework 3.5 SP1. If this is not installed on the Administrator's PC, a pop up will direct the user to the location from which .NET Framework 3.5 SP1 can be downloaded. In Windows 8, .Net Framework 3.5 SP1 installation is done by checking the corresponding box under "Turn windows features on or off" menu in control panel, allowing the PC to perform necessary updates and reboot.

3.2 HP Embedded Capture Installer

3.2.1 HP Embedded Capture Installer installation

HP Embedded Capture Installer requires .NET Framework 4.0. If the framework is not installed on PC, during installation a pop up will guide user to the url where .NET Framework 4.0 can be downloaded from. In Windows 8, .NET Framework 4 installation is done by checking the corresponding box under "Turn windows features on or off" menu in control panel, allowing the PC to perform the necessary updates and reboot.

3.2.2 Solution deployment process

The most common problems that can arise in the solution installation process are:

- Device with no Administrator password set
 - **Error detail:** When trying to install the solution in a device that has no administrator password set, the following error will occur in task "Install HP Embedded Capture on FutureSmart": Application cannot be installed. An EWS password must be set to do so.
 - **Solution:** Set an Administrator password to all the devices you would like to install HP Embedded Capture (HP EC).

Wrong Administrator password

- Error detail: If an incorrect Administrator password is entered, the following error will display:
 "Error accessing OXPd:SI to list installed applications: Unable to access devices through HTTPS: Could not log into the EWS. Please check the provided credentials are valid."
- **Solution:** Make sure the Administrator password is correct, taking into account that HP Embedded Capture (HP EC) is case sensitive.

Wrong SNMP get community or Not Supported Device

- Error detail: If an incorrect SNMP get community password is entered, or if trying to install HP Embedded Capture (HP EC) to an unsupported device, the following error will display: "Could not get device model. Please check provided SNMP Communities and this is a supported device."
- **Solution:** Make sure the community password is valid and the device is supported for HP Embedded Capture (HP EC).

Connectivity issues with a device

- **Error detail:** If a device is not reachable from the PC where HP Embedded Capture (HP EC) is running, the following error will display: "Device is not reachable: DestinationHostUnreachable".
- **Solution:** Make sure the connectivity with the device is working properly, and the following ports are accessible: 80, 161, 443, 7627 and 57627.
- Connectivity issues with the PC where HP Embedded Capture (HP EC) is running
 - **Error detail:** If the PC where Embedded Capture has connectivity issues, the following error will display: "Device is not reachable: 1231"
 - **Solution:** Make sure the PC has network connectivity.

Device configured to not allow installation of legacy packages signed with SHA-1 Hashing algorithm

- Error detail: If the device is configured to not allow installation of packages signed with SHA-1, and depending on the device, solution installation will fail either in task "Install HP Embedded Capture on FutureSmart", with error: "Error during installation, application could not be found", or in task "Update HP Embedded capture Button", with the message "Exception during button creation: The remote server returned an error: (500) Internal Server Error.
- Solution: Enter the Embedded Web Server of the device, navigate to the security tab and check the "Allow installation of legacy packages signed with SHA-1 hashing algorithm". If the installation error happened on step "Update HP Embedded Capture Button", also go to General tab and after selecting the Solution installer menu, remove NSE-Jedi installed solution.

3.2.3 Workflow upload errors

The most common problems that can arise in the workflow installation process are:

- Invalid scan settings:
 - **Error Detail:** This error can occur if the user sets invalid values to certain settings, or if the user sets incompatibles values to different scan settings.

The error will have the following format: Error setting new graph due to: 'Error loading scan node settings for node Id to load scan process named XXX'. Device responded with 'YYY'

Where:

XXX: Name of the Scan Screen

YYY: Specific error that device raised

Figure 3-1 Invalid scan settings example

 Launch an 	necution		Execution history					
Device list to	deploy			Device IP1 16-	24.97.148 (EXECERROR -	Tasks in workflow	n 9 (8 started / 8 finished / 4 success) - 1 tasks failed - 3 tasks skipped)	
From devi	te list designer:		Task name	Launch time	Finish time	Status	Status message	
C From file:	-		Check if a Bundle is in	2013/11/13 06:25:21	2013/11/13 06/25/22	SUCCESS	SUCCESS: Solution installed on device 16.24.97.148 and version is correct.	
O From hile:			Check if HPEC jar is in	2013/11/13 06:25:22	2013/11/13 06:25:22	SKIPPED	Task skipped because it does not apply to the target device's family	
Workflow to	execute			2013/11/13 06:25:23	2013/11/13 06:25:23	SUCCESS	SUCCESS	
			Update HP Embedder		2013/11/13 06:25:24	SUCCESS	SUCCESS	
Operation:		· ·	Delete HP Embedded		2013/11/13 06:25:24	SKIPPED	Task skipped because it does not apply to the target device's family	
EC Workflow		-	Delete all HP Embedc		2013/11/13 06:25:25	SUCCESS	SUCCESS	
			Update HP Embedde:		2013/11/13 06:25:25	SKIPPED	Task slopped because it does not apply to the target device's family	
Execution m	ode		Put HP Embedded Ca Generate HP Embedd	2013/11/13 06:25:25	2013/11/13 06/25/26	EXEC_ERROR CREATED	Error sending the request: Unexpected error Error setting new Graph, due to Error load CREATED	
Log Viewer								
ig for the task: F	ut HP Embedded Capture J	lobs						
ig for the task: F				Laun	ach time: 2013/1	1/13 06:25:25		
	a6f2c9eb-feb0-4a48-98	le5-e28d03caa3d				1/13 06:25:25 1/13 06:25:26		
GUID: Fask name:	a6f2c9eb-feb0-4a98-98 Put HP Embedded Capt	le5-e28d03caa3d	•	Finis	h time: 2013/1			
SUID: Fask name: Status:	a6f2c9eb-feb0-4a48-98 Put HP Embedded Capt Error executing	le5-e28d03caa3d ture Jobs		Finis Task	h time: 2013/1 number: 8	1/13 06:25:26	e6-01x1-4412-b78-bdd251;04810 Device responded with basicOptions public/biologia/hv Uneupport	rtedValu
GUID: Fask name:	a6f2c9eb-feb0-4a48-98 Put HP Embedded Capt Error executing Error sending the reque	le5-e28d03caa3d ture Jobs		Finis Task	h time: 2013/1 number: 8	1/13 06:25:26	464-0141-4642-b783-bdd2511:648510 Device responded with basicOptions_outputQuelity Unsupport	rtedValu
GUID: Fask name: Status: Status message: Level	a6f2c9eb-feb0-4a48-98 Put HP Embedded Capt Error executing Error sending the reque Date	le5-e28d03caa3d ture Jobs est: Unexpected e Timestamp	mor: Error setting new Gra	Finis Task	h time: 2013/1 number: 8	1/13 06:25:26	r6f-01a1-4642-b78-bdd251c0d810 Device responded with basicOptions_outputQuality Unsupport	rtedValu
SUID: Task name: Status: Status message: Level INPO	a6f2c9eb-feb0-4a48-98 Put HP Embedded Capt Error executing Error sending the reque Date 2013-11-13 18:25:25,538	le5-e28d03caa3d ture Jobs est Unexpected e Timestamp 6930511	mor: Error setting new Gra INITIALIZING	Finis Task aph, due to: Error loadin	ih time: 2013/1 : number: 8 ig scan node settings for sc	1/13 06:25:26	66-01a1-4642-b78-bdd251c9d810 Device responded with basicOptions_outputQuality Unsupport	rtedValu
GUID: Fask name: Status: Status message: Level	a6f2c9eb-feb0-4a48-98 Put HP Embedded Capt Error executing Error sending the reque Date	le5-e28d03caa3d ture Jobs est: Unexpected e Timestamp	mor: Error setting new Gra INITIALIZING	Finis Task	ih time: 2013/1 : number: 8 ig scan node settings for sc	1/13 06:25:26	464-01a1-4642-b782-bdd251c0d810 Device responded with basicOptions_outputQuality Unsupport	rtedValu
SUID: Task name: Status: Status message: Level INPO	a6f2c9eb-feb0-4a48-98 Put HP Embedded Capt Error executing Error sending the reque Date 2013-11-13 18:25:25,538	le5-e28d03caa3d ture Jobs est Unexpected e Timestamp 6930511	mor: Error setting new Gra INITIALIZING	Finid Task aph, due to: Error loadin ed Capture Jobs' started	ih time: 2013/1 : number: 8 ig scan node settings for sc	1/13 06:25:26	66-01a1-4642-b78-bdd251:06810 Device responded with basicOptions_outputQualty Unsupport	rtedValu
SUID: Task name: Status: Status message: Level INFO INFO	a6f2c9eb-feb0-4a48-98 Put HP Embedded Capt Error executing Error sending the reque Date 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538	le5-e28d03caa3d ture Jobs est Unexpected en Timestamp 6930511 0930511	mor: Error setting new Gra INITIALIZING Task 'Put HP Embedde	Finid Task aph, due to: Error loadin ed Capture Jobs' started	ih time: 2013/1 : number: 8 ig scan node settings for sc	1/13 06:25:26	66-01a1-4642-b78-bdd251c9d810 Device responded with basicOptions_outputQuality Unsupport	rtedValu
SUID: Fask name: Status: Status: message: Level INFO DEBUG DEBUG DEBUG	8472G9b3-feb3-4a83-98 Put H9 Embedded Capt Error executing Error sending the reque 2013-11-31 31825-25 538 2013-11-13 1825-25 538 2013-11-13 1825-25 538	e5-e28d03cas3d ture Jobs at Unexpected e Timestamp 6930511 6930511 6930511	mor: Error setting new Gro INITIALIZING Task 'Put HP Embeddi Task applies to familie Task's parameters:	Finid Tack aph, due to: Error loadin ed Capture Jobs' started so: All platforms	ih time: 2013/1 : number: 8 ig scan node settings for sc	1/13 06:25:26	464-01±1-4642-b782-bdd25120d810 Device responded with basicOptions_outputQuality Unsupports	rtedValu
SUID: fask name: Status: Status message: Level INFO DEBUG DEBUG DEBUG DEBUG DEBUG	atf2:5eb-feb-fab-fas8-98 Put HP Embedded Capt Error executing Date 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538	e5-e28d03cas3dd ture Jobs est Unexpected e Timestamp 6930511 6930511 6930511 6930520	mor: Error setting new Gro INITIALIZING Task 'Put HP Embedd Task applies to familie Task's parameters: Successfully initialized	Finid Tack aph, due to: Error loadin ed Capture Jobs' started so: All platforms	ih time: 2013/1 : number: 8 ig scan node settings for sc	1/13 06:25:26	66/01a1-4642-b783-bd4251:64810 Device responded with basicOptions_outputQuality Unsupport	rtedValu
Sutto: Fask name: Status: Status: Status: Status: Level INFO DEBUG DEBUG DEBUG DEBUG INFO	aff2CHeb-feb0-faa8-90 Put HØ Embedded Capt Error executing Error executing 2013-11-03 18:05:05,538 2013-11-03 18:05:05,538 2013-11-13 18:05:05,538 2013-11-13 18:05:05,538 2013-11-13 18:05:05,537	e5-e28d03caa3d ture Jobs st Unexpected e Timestamp 6930511 6930511 6930511 6930511 6930520 6930520	mor: Error setting new Gro INITIALIZING Task: 'Put HP Embeddi Task' applies to familie Task's parameters: Successfully initialized RUNNUNG	Field Task aph, due to: Error loadin ed Capture Jobs' started es All platforms	in time: 2013/1 number: 8 g scan node sattings for ac	1/13 06:25:26 an node ld: 232dce	464-01±1-4642-b782-bdd25129d810 Device responded with basicOptions_outputQuality Unsupports	rtedValu
SUID: Fask name: Status: Status: Level INFO DEBUG DEBUG DEBUG DEBUG INFO INFO	a472/04b-14b0-4a48-08 Put HP Embedded Capt Error executing Error executing 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538 2013-11-13 18:25:25,547 2013-11-13 18:25:25,547	e5-e28d03caa3dd hare Jobs est Unexpected e Timestamp 6930511 6930511 6930511 6930511 6930520 6930520 6930585 6931010	mor: Error setting new Gro INITIALIZING Task 'Put HP Embedd Task applies to famile Task's parameters Successfully initialized RUNNING Error sending request	Finial Task aph, due to: Error loadin ed Capture Jobs' started es: All platforms 1. to server : The semote s	ih time: 2013/1 member: 8 g scan node settings for so 4.	1/13 06:25:26 an node Id: 232dce 00 Bacl Request.	464-01a1-4642-b783-bd4251c04810 Device responded with basicOptions_outputQuality Unsupport	rtedValu
Sutto: Fask name: Status: Status: Status: Status: Level INFO DEBUG DEBUG DEBUG DEBUG INFO	aff2CHeb-feb0-faa8-90 Put HØ Embedded Capt Error executing Error executing 2013-11-03 18:05:05,538 2013-11-03 18:05:05,538 2013-11-13 18:05:05,538 2013-11-13 18:05:05,538 2013-11-13 18:05:05,537	e5-e28d03caa3d ture Jobs st Unexpected e Timestamp 6930511 6930511 6930511 6930511 6930520 6930520	mor: Error setting new Gro INITIALIZING Task 'Put HP Embedd Task applies to famile Task's parameters Successfully initialized RUNNING Error serding request	Finial Task aph, due to: Error loadin ed Capture Jobs' started es: All platforms 1. to server : The semote s	in time: 2013/1 number: 8 g scan node sattings for ac	1/13 06:25:26 an node Id: 232dce 00 Bacl Request.	n64-01;s1-4642-b782-bdd251;s9d810 Device responded with basicOptions_outputQuality Unsupports	nedValu
SUID: Fask name: Status: Status: Level INFO DEBUG DEBUG DEBUG DEBUG INFO INFO	a472/04b-14b0-4a48-08 Put HP Embedded Capt Error executing Error executing 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538 2013-11-13 18:25:25,538 2013-11-13 18:25:25,547 2013-11-13 18:25:25,547	e5-e28d03caa3dd hare Jobs est Unexpected e Timestamp 6930511 6930511 6930511 6930511 6930520 6930520 6930585 6931010	INITIALIZING Task "Put HP Embedded Task applies to familie Task's parameters: Successfully initialized RUNNING Error sending request Error sending request	Final Task aph, due to: Error loadin ed Capture Jobo' started so: All platforms 1. to server : The remote s to server : The remote s	h time: 2013/1 nember: 8 g scan node settings for ac server returned an error: (4 server returned an error: (4)	1/13 06/25/26 an node Id: 232dor (0) Bad Request. (0) Bad Request.	r66-01a1-4642-b78-bdd251c0d810 Device responded with basicOptions_outputQuality Unsupport	
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- Missing Icon Image:
 - **Error Detail:** If an invalid path or filename is entered, the following error will occur: "Error reading icon's image"
 - **Solution:** Check if the path is valid.

3.2.4 Log retrieval

If required by HP Embedded Capture (HP EC) Support team to obtain the logs of a device, you should use a tool located in the Installation Path with the following filename: "GetEcLogs.exe"

This tool permits Enabling/Disabling the Logging Service, and obtaining HP Embedded Capture (HP EC) Logs.

By default, Logging Service is disabled. Note that before getting the logs you should first enable the Logging Service.

Each operation can be performed as follows:

- **Enable Log:** In order to enable the logging service, the user must introduce the Device IP/Hostname and choose between enabling the logs indefinitely or for a certain period of time (expressed in days). Finally, pressing 'Enable Log' button will enable the log of the specified device.
- **Disable Log:** In order to disable the logging service, the user must introduce the Device IP/Hostname and press 'Disable Log' button.
- **Check log status:** In order to check if the Logging service is enabled in a specific device, the user must introduce the Device IP/Hostname and press **Log is enabled?** button.
- **Get Log:** In order to get the logs, the user must introduce the Device IP/Hostname, browse the destination file and finally press 'Get Log' button. An encrypted log file will be created in the specified path. This log file should be send to embedded.capture.support@hp.com specifying the device used.

Figure 3-2 Get HP Embedded Capture (HP EC) Logs tool

	DEVICE WITH EC	installed.	
	p or Hostnam	e of a devic	ce with EC installed .og'.
Get Lo	og		
able Log	Indefinite	ly	1 day/s
able Log			
		Get Log able Log Indefinite	able Log